

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO
RICO

as representative of

THE COMMONWEALTH OF PUERTO
RICO.,

Debtor.

)
) PROMESA
) Title III
)
)
) No. 17 BK 3283-LTS
)
)

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO
RICO

as representative of

PUERTO RICO SALES TAX FINANCING
CORPORATION (“COFINA”),

Debtor.

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) PROMESA
) Title III
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) No. 17 BK 3284
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) Joint Administration Requested
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**THE PUERTO RICO FUNDS’ NOTICE
OF REQUEST TO BE HEARD AT MAY 17, 2017 HEARING**

Creditors holding certain senior and subordinated bonds issued by the Puerto Rico Sales Tax Financing Corporation (the “Puerto Rico Funds”)¹ request to be heard at the May 17, 2017 hearing with respect to the following:

¹ The Puerto Rico Funds are the following Puerto Rico-based funds that, as of April 30, 2017, held approximately \$405 million in senior secured COFINA bonds and \$218 million in subordinated secured COFINA bonds: Puerto Rico AAA Portfolio Bond Fund II, Inc.; Puerto Rico AAA Portfolio Bond Fund, Inc.; Puerto Rico AAA Portfolio Target Maturity Fund, Inc.; Puerto Rico Fixed Income Fund, Inc.; Puerto Rico Fixed Income Fund II, Inc.; Puerto Rico Fixed Income Fund III, Inc.; Puerto Rico Fixed Income Fund IV, Inc.; Puerto Rico Fixed

- (i) Motion of Debtors Pursuant to PROMESA Section 304(g) and Bankruptcy Rule 1015(b) for Entry of Order Directing Joint Administration of Title III Cases and Granting Related Relief (the “Joint Administration Motion”) [Docket No. 41], the Puerto Rico Funds’ objection to the Joint Administration Motion, and any other objections or responses to the Joint Administration Motion; and
- (ii) Motion of Debtors for Order (A) Imposing and Rendering Applicable Local Bankruptcy Rules to these Title III Cases; (B) Authorizing Establishment of Certain Notice, Case Management and Administrative Procedures, and (C) Granting Related Relief (the “Case Management Motion”) [Docket No. 43], the Puerto Rico Funds’ limited objection to the Case Management Motion, and any other objections or responses to the Case Management Motion.

The Puerto Rico Funds will be represented at the hearing by Jason N. Zakia of White & Case LLP.

Income Fund V, Inc.; Puerto Rico Fixed Income Fund VI, Inc.; Puerto Rico GNMA & U.S. Government Target Maturity Fund, Inc.; Puerto Rico Investors Bond Fund I; Puerto Rico Investors Tax-Free Fund, Inc.; Puerto Rico Investors Tax-Free Fund, Inc. II; Puerto Rico Investors Tax-Free Fund III, Inc.; Puerto Rico Investors Tax-Free Fund IV, Inc.; Puerto Rico Investors Tax-Free Fund V, Inc.; Puerto Rico Investors Tax-Free Fund VI, Inc.; Puerto Rico Mortgage-Backed & U.S. Government Securities Fund, Inc.; Tax-Free Puerto Rico Fund, Inc.; Tax-Free Puerto Rico Fund II, Inc.; Tax-Free Puerto Rico Target Maturity Fund, Inc.; and UBS IRA Select Growth & Income Puerto Rico Fund.

RESPECTFULLY SUBMITTED,

We hereby CERTIFY that on May 15, 2017, we caused the foregoing Notice to be electronically filed in this case with the Clerk of Court, using the CM/ECF system, which will send notifications of such filing to all counsel of record.

By:

/s/ Jose C. Sánchez-Castro

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/s/ Jason N. Zakia

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